



Why Bank With Us? Workshop for CBAO Manager Follow-Up

Copyright © MMXV Cohen Brown Picture Co., Inc. This material embodies trade secrets and proprietary information. Any reproduction whether video, audio, written, or otherwise and any disclosure, dissemination, or teaching of this material in any manner as well as any use or reuse of the content contained herein in any form without the prior written consent of the Cohen Brown Picture Co., Inc. or its licensee, Cohen Brown Management Group, Inc., is strictly prohibited. All rights reserved.

One of your employees recently attended a workshop titled "Why Bank With Us?" which focused on creating individual vision statements and differentiation statements.

- Ask the employee the Big Five Financial Services Benefits.

 Make Money, Save Money, Lend Money, Protect Money, Save Time or Offer Convenience.
- > Ask the employee about their Vision Statement.
- > Ask the employee to share their Differentiation Statement.
- > Ask the employee to share their Elevator Speech.

